

Directorate of Training and Education

# **Outreach Training Program**









# General Industry Procedures

Revised January 1, 2017 Effective: April 1, 2017

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- I. Trainer Requirements. Requirements for General Industry Outreach Training Program trainers authorized through the Occupational Safety and Health Administration (OSHA) Outreach Training Program are contained in the following documents:
  - **A. Outreach Training Program Requirements**. This covers the requirements for OSHA authorized trainers in all Outreach Training Programs.
  - **B.** Outreach Training Program General Industry Procedures.
  - C. Outreach Training Program Investigation and Review Procedures. These procedures are used by OSHA to process complaints or allegations of failure to comply with Outreach Training Program requirements. These procedures ensure program compliance and due process for resolving these issues.
  - **D.** Outreach Training Program Online Training Procedures. These procedures contain additional requirements for online providers of Outreach Training Program training.

### II. General Industry Summary.

- **A. Program Purpose.** The Occupational Safety and Health Administration (OSHA) Outreach Training Program for General Industry teaches general industry workers about their rights, employer responsibilities, and how to file a complaint as well as how to identify, abate, avoid and prevent job related hazards.
- **B. Voluntary Program**. This training program is voluntary. It does not meet training requirements in any OSHA standard. Even though some jurisdictions, employers, and unions require General Industry Outreach Training Program training to work on job sites and to fulfill their safety training goals, OSHA still considers the program voluntary. Workers must receive additional training on hazards specific to their job. To review OSHA's training requirements; see OSHA Publication #2254, *Training Requirements in OSHA Standards* (<a href="www.osha.gov/Publications/osha2254.pdf">www.osha.gov/Publications/osha2254.pdf</a>).
- C. General Industry Procedures. These procedures provide instructions for authorized General Industry Outreach trainers. The procedures are designed to ensure consistency of classes and that students receive the best possible training. The Outreach Training Program Requirements cover the requirements for all OSHA authorized trainers in every Outreach Training Program.

### **III.** Authorized Outreach Training Program Trainer Designation.

- **A. Becoming an Authorized General Industry Outreach Training Program Trainer.** To become an authorized Outreach trainer, a person must meet the following two prerequisites which consist of a training and experience component:
  - 1. Five years of general industry safety experience. A bachelor's degree (or higher) in occupational safety and health or industrial hygiene from an accredited college or university, a Certified Safety Professional (CSP), or Certified Industrial Hygienist (CIH) designation, in the applicable training area may be substituted for a *total* of two years of experience; and

2. Completion of OSHA #511 Occupational Safety and Health Standards for General Industry. Please note that the 30-hour General Industry Outreach class is not considered equivalent to OSHA #511 Occupational Safety and Health Standards for General Industry. The 30-hour General Industry Outreach class is a hazards-based class, which is delivered by OSHA authorized Outreach trainers. The OSHA #511 Occupational Safety and Health Standards for General Industry course covers OSHA standards and is only offered through the OSHA Training Institute (OTI) or the OSHA Training Institute (OTI) Education Centers.

Experience cannot be substituted for the training prerequisite component. OSHA does not issue waivers for these prerequisites. After satisfying the prerequisites, a person must complete OSHA #501 *Trainer Course in Occupational Safety and Health Standards for General Industry*. This course includes knowledge and performance-based tests. Trainers must pass both of these tests to become an authorized trainer.

- B. **Update Requirement.** To stay current on relevant OSHA matters, authorized General Industry Outreach Training Program trainers are required to attend OSHA #503 Update for General Industry Outreach Trainers every four years. The OSHA #501 Trainer Course in Occupational Safety and Health Standards for General Industry may also be used to maintain a trainer's authorized status. If a trainer's authorization has expired, the trainer has a 90-day grace period after their expiration date to take OSHA #503 Update for General Industry Outreach Trainers. The 90-day grace period is designed to allow for unexpected circumstances like course cancellations, illness, and other unavoidable obligations such as jury duty. During the grace period, the trainer will be unable to conduct Outreach Training Program training and receive student course completion cards. After the grace period, a trainer's authorization may be reinstated only by retaking the OSHA #501 Trainer Course in Occupational Safety and Health Standards for General Industry, with proof (copy of Outreach trainer card or official transcript from OTI Education Center where course was completed) and meeting applicable course prerequisites (see section III.A). If a trainer's authorization has expired, they will be unable to conduct outreach training and receive student completion cards.
- C. Course Offerings. The Outreach trainer courses are offered exclusively at the OTI Education Centers. Each OTI Education Center posts its course offerings, schedule, and locations on their individual Web site and is also available on the OSHA Web page at <a href="http://www.osha.gov/otiec">http://www.osha.gov/otiec</a>.

### **IV.** General Industry Procedures.

This section contains information on the procedures for conducting General Industry Outreach Training Program training classes. Trainers are responsible for understanding these procedures when planning and conducting their General Industry Outreach Training Program classes. OSHA student completion cards in the General Industry Outreach Training Program do not expire. Please note that expiration dates may be imposed by other entities but it is not an OSHA requirement.

A. 10-Hour General Industry – Designated Training Topics.

This training program is intended to provide entry level general industry workers information about their rights, employer responsibilities, and how to file a complaint as well as how to identify, abate, avoid and prevent job related hazards on a job site. The training covers a variety of general industry safety and health hazards which a worker may encounter. Training should emphasize hazard identification, avoidance, control and prevention, not OSHA standards. Learning objectives on some of these topics are on the CD which is distributed in all General Industry Outreach Training Program trainer classes, and available for download at the Outreach Training Program website (<a href="https://www.osha.gov/dte/outreach/index.html">https://www.osha.gov/dte/outreach/index.html</a>). Instructional time must be a minimum of 10 hours. The minimum topic requirements are as follows:

### 1. Mandatory - 7 hours.

- a) Introduction to OSHA 2 hours.
  - (1) OSHA has required training content for this module see https://www.osha.gov/dte/outreach/teachingaids.html.
  - (2) Covers workers' rights, employer responsibilities and how to file a complaint. It includes helpful worker safety and health resources. It also provides samples of a weekly fatality and catastrophe report, safety data sheet and the OSHA Log of Work-Related Injuries and Illnesses (OSHA form 300).
  - (3) Materials include an Instructor Guide, PowerPoint slides, student handouts, and participatory activities.
- b) Walking and Working Surfaces, including fall protection 1 hour.
- c) Exit Routes, Emergency Action Plans, Fire Prevention Plans, and Fire Protection 1 hour.
- d) Electrical 1 hour.
- e) Personal Protective Equipment 1 hour.
- f) Hazard Communication 1 hour.
- **2. Elective 2 hours.** Must present at least two hours of training on the following topics. At least two topics must be presented. The minimum length of any topic is one-half hour.
  - a) Hazardous Materials.
  - b) Materials Handling.
  - c) Machine Guarding.
  - d) Introduction to Industrial Hygiene.
  - e) Bloodborne Pathogens.
  - f) Ergonomics.
  - g) Safety and Health Program.
  - h) Fall Protection.

- **3. Optional 1 hour.** Teach other general industry hazards or policies and/or expand on the mandatory or elective topics. The minimum length of any topic is one-half hour.
- **B. 30-Hour General Industry Outreach Training Program Designated Training Topics.** The 30-hour General Industry Outreach Training Program is intended to provide a variety of training to workers with some safety responsibility. Training should emphasize hazard identification, avoidance, control and prevention, not OSHA standards. Instructional time must be a minimum of 30 hours. The topic requirements are as follows:
  - 1. Mandatory 13 hours.
    - a) Introduction to OSHA 2 Hours.
      - (1) OSHA has required training content for this module see https://www.osha.gov/dte/outreach/teachingaids.html.
      - (2) Covers workers' rights, employer responsibilities and how to file a complaint. It includes helpful worker safety and health resources. It also provides a sample weekly fatality and catastrophe report, a safety data sheet and the OSHA Log of Work-Related Injuries and Illnesses (OSHA Form 300).
      - (3) Materials include an Instructor Guide, PowerPoint slides, student handouts, and participatory activities.
    - b) Managing Safety and Health 2 hours. May include Injury and Illness Prevention Programs, job site inspections, accident prevention programs, management commitment and employee involvement, worksite analysis, hazard prevention and control, accident investigations, how to conduct safety meetings, and supervisory communication.
    - c) Walking and Working Surfaces, including fall protection 1 hour.
    - d) Exit Routes, Emergency Action Plans, Fire Prevention Plans, and Fire Protection 2 hours.
    - e) Electrical 2 hours.
    - f) Personal Protective Equipment (PPE) 1 hour.
    - g) Materials Handling 2 hours.
    - h) Hazard Communication 1 hour.
  - **2. Elective 10 hours.** Must present at least 10 hours of training on the following topics. At least five (5) of the following topics must be presented. The minimum length of any topic is one-half hour.
    - a) Hazardous Materials (Flammable and Combustible Liquids, Spray Finishing, Compressed Gases, Dipping and Coating Operations).
    - b) Permit-Required Confined Spaces.

- c) Lockout /Tagout.
- d) Machine Guarding.
- e) Welding, Cutting, and Brazing.
- f) Introduction to Industrial Hygiene.
- g) Bloodborne Pathogens.
- h) Ergonomics.
- i) Fall Protection.
- j) Safety and Health Programs.
- k) Powered Industrial Vehicles.
- **3. Optional 7 hours.** Teach other general industry hazards or policies and/or expand on the mandatory or elective topics. The minimum length of any topic is one-half hour.
- C. Industry Sector Specific Emphasis Topics Reserved (See Appendix B).
- D. Reporting Training Classes.
  - 1. Outreach Training Program Report General Industry (See Appendix A).
    - a) Instructions for completing the Outreach Training Program Report General Industry are included on the form.
    - **b)** When planning and reporting the class, ensure coverage of the required topics.
  - 2. Outreach Training Program Requirements.

See the Outreach Training Program Requirements, section VII., Student Course Completion Cards and Certificates, for information on documenting training to receive student completion cards.

- V. General Industry and Training Websites. The following sites are referenced to help trainers prepare and conduct outreach training classes:
  - A. General Industry Safety and Health Topics www.osha.gov/SLTC/generalindustry/index.html
  - **B.** Industry-Specific Resources www.osha.gov/dcsp/compliance\_assistance/industry.html
  - C. OSHA eTools electronic products for compliance assistance www.osha.gov/dts/osta/oshasoft/index.html#eTools
  - D. Compliance Assistance Quick Start: Health Care Industry www.osha.gov/dcsp/compliance\_assistance/quickstarts/health\_care/hc\_library.html
  - E. OSHA Assistance for the Printing Industry www.osha.gov/SLTC/printing\_industry/index.html

- F. Lockout-Tagout Interactive Training Program www.osha.gov/dts/osta/lototraining/index.html
- G. Evacuation Plans and Procedures eTool: Interactive Floor plan Demo www.osha.gov/SLTC/etools/evacuation/floorplan\_demo.html
- H. NIOSH Safety and Health Topics www.cdc.gov/niosh/topics/
- I. General Safety and Health References Other Internet Sites www.osha.gov/SLTC/generalshreferences/otherresources.html

## OUTREACH TRAINING PROGRAM REPORT GENERAL INDUSTRY

FORM NO. 4-50.2 OMB NO. 1218-0262 Expiration: 1/31/2017

Read instructions before completing this form.

Sul	omit completed forms	to:						
1.	Trainer Name			2. ID Numbe	r 3. Most	Recent Trainer Co	urse 4. Ex	piration Date
5.	Authorizing Traini	ng Organiza	tion					/ /
6.	Trainer Address							
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14.	Statement of Certif	fication						
Regi OSF from false Occi	tify that I have conduirements and Proceated HA Directorate of Trathe OSHA Outreactinformation herein rupational Safety and document filed pursu	lures. I have aining and E h Training P nay subject r Health Act,	maintained the ducation (or it is the ducation (or it is the control of the the ducation and the the the ducation and the ducati	ne training records as ts designee) upon req rmation provided he criminal penalties u (g), which provides c	s stated in the l uest. I underst rein is not true nder Federal la riminal penalti	Requirements and I tand that I will be su and correct. I furth w, including 18 U.S es for making false s	will provide ibject to imm er understan S.C. 1001 and	these records to the rediate dismissal ed that providing d section 17(g) of th
Trainer Signature:						Date:		
□ I	- f submitting this form is submission is true	n by electron e and accurat	ic means, by c	hecking the box to th	e left or affixin	g signature, I attest	that all info	rmation provided in

Privacy Act Statement and Paperwork Reduction Act Statement

The Privacy Act of 1974 as amended (5 U.S.C. 552a), section 901 of Title 30 to the US Code and 20 CFR 725.504 - 513 authorize collection of this information. The purpose of this information is to determine whether the trainer is authorized and whether the training was properly completed. Completion of this form is not mandatory, however, this information is required to obtain OSHA student course completion cards. Additional disclosures of this information are not required.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. Public reporting burden for this collection of information is estimated to average 15 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is required to obtain OSHA student course completion cards as stated in OSHA's Outreach Training Program Requirements and Procedures. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the U.S. Department of Labor, Occupational Safety and Health Administration, Directorate of Standards and Guidance, 200 Constitution Avenue, NW, Room N3718, Washington, DC 20210 and reference the OMB Control Number. Note: Please do not return the completed OSHA Form 4-50.2 to this address.



FORM No. 4-50.2 OMB No. 1218-0262 Expiration: 1/31/2017

## OUTREACH TRAINING PROGRAM REPORT GENERAL INDUSTRY

15. Topic Ot	atline
	10-Hour Topics
*Indic	cate the amount of time spent on each topic in the class.
Hours *	REQUIRED
Hours	Introduction to OSHA
	Walking and Working Surfaces
·	Exit Routes, Emergency Action Plans, Fire Prevention Plans,
	and Fire Protection
	Electrical
	Personal Protective Equipment
	Hazard Communication
	El FCERVE
Hours *	<u>ELECTIVE</u>
110410	Hazardous Materials
	Materials Handling
	Machine Guarding
	Introduction to Industrial Hygiene
	Bloodborne Pathogens
	Ergonomics
	Safety and Health Programs
	Fall Protection
	OPTIONAL
Hours *	OI HONAL
	TOTAL HOURS
	TOTAL HOURS
	30-Hour Topics
*Indio	cate the amount of time spent on each topic in the class.
	REQUIRED
Hours *	
	Introduction to OSHA
	Managing Safety and Health
<u> </u>	Walking and Working Surfaces
	Exit Routes, Emergency Action Plans, Fire Prevention Plans, and Fire Protection
	Electrical
-	Personal Protective Equipment
	Materials Handling
	Hazard Communication
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	<u>Elective</u>
Hours *	
	Hazardous Materials
	Permit-Required Confined Spaces
	Lockout / Tagout
	Machine Guarding
	Welding, Cutting, and Brazing
	Introduction to Industrial Hygiene
<del></del>	Bloodborne Pathogens Ergonomics
·	Fall Protection
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	<u>Optional</u>
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16.	Student Names
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**OUTREACH TRAINING PROGRAM REPORT** 

FORM No. 4-50.2 Омв No. 1218-0262 Expiration: 1/31/2017

## **Instructions for Outreach Training Program Trainer**

The Occupational Safety and Health Administration (OSHA) Outreach Training Program is a voluntary orientation training program aimed at workers. It provides workers with information about OSHA and an overview of job hazards. Trainers authorized through the OSHA Outreach Training Program must conduct Outreach Training Program classes in accordance with the current Outreach Training Program Requirements and Procedures issued by the Directorate of Training and Education (DTE). The Outreach Training Program Requirements and Procedures can be found online at the OSHA.gov Web site under Training, OSHA Outreach Training Program.

#### Item 1 Trainer Name

List the trainer's full name. When completing student course completion cards, print or type the trainer's name on each card. Names must be legible.

#### Item 2 ID Number

This applies only to trainers who have already received student cards. New trainers do not have an ID number. ID numbers are issued to trainers after their initial course is documented. If this is the trainer's first class, or if the trainer has an updated trainer status, include a copy of the trainer card.

#### Item 3 **Most Recent Trainer Course**

Indicate the most recent applicable course number you have completed.

#### Item 4 **Expiration Date**

Enter the trainer authorization expiration date as listed on the bottom right of the Authorized Outreach Training Program Trainer card.

#### Item 5 **Authorizing Training Organization**

The trainer's Authorizing Training Organization (ATO) is the OSHA Training Institute (OTI) or the OTI Education Center that conducted the trainer's most recent trainer or update course. List the name of the Authorizing Training Organization.

#### Item 6 **Trainer Address**

Provide an address where to send the cards. The cards must be sent directly to the trainer.

#### Item 7 **Course Conducted**

Place an "x" in the appropriate box. A separate report must be completed for each course completed.

#### Item 8 Course Emphasis (check all that apply)

Place an "x" next to all the information that applies to the majority of this course. If the course included a special emphasis such as Cal/OSHA, ET&D, etc., place an "x" next to "Other" and denote the specific area of emphasis on the line below "Other."

#### Item 9 **Number of Students**

Indicate the number of students who completed the course. Note: If the trainer held a class that contained more or fewer students than allowed by OSHA policy, include a copy of the prior approval received from the trainer's ATO.

#### Item 10 **Training Site Address**

Provide the address, city, state, and country where the course was conducted.

#### Item 11 **Type of Training Site**

Place an "x" next to the type of site where the training was held. If none of the choices apply, specify the type of training site.

#### Item 12 **Course Duration**

Enter the date, start time, and end time of each day the course was conducted. Trainers must attach a blank sheet of paper with the additional course dates, start times, and end times if further space is needed.

#### Item 13 **Sponsoring Organization**

Place an "x" in the box to indicate the sponsor of the training, if applicable. If the trainer had a sponsoring organization, but that category is not listed, check "Other" and specify the type of sponsoring organization.

#### Item 14 **Statement of Certification**

The authorized trainer must sign the statement of certification to verify that the class was conducted in accordance with the OSHA Outreach Training Program Requirements and Procedures and attest to the accuracy of the documentation submitted. If requesting cards electronically, the trainer must place an "x" in the box or affix a signature.

#### Item 15 **Topic Outline**

Complete the applicable 10- or 30-hour topic outline. The trainer must complete this part of the form.

#### Item 16 **Student Names**

List the first and last name of each student who completed the entire course. Ensure the names are legible. The course records must include sign-in sheets for each day, student contact information, topic outline, a copy of the distributed student course completion cards, and a list of guest trainers if applicable.